



Saudi Arabia's M&A Momentum: Opportunities on the Rise

The Kingdom's transformation agenda is fueling record breaking deal activity in 2025

MCA Gulf | Transaction Advisory





M&A Momentum

2025
108
Q1 M&A filings
+16% YoY

2024

202

M&A approvals by GAC +17% YoY - Highest on Record

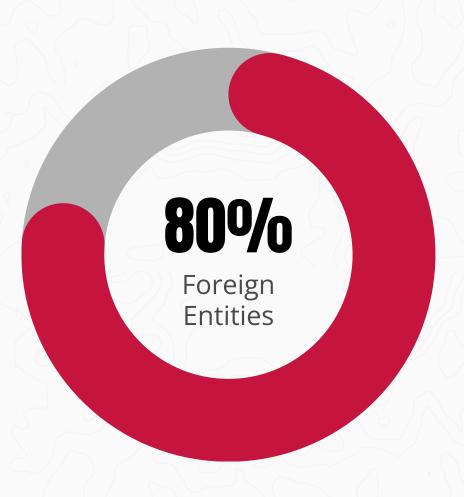
Saudi M&A activity is at record highs, with strong momentum carrying into 2025.







Global Investors Leading the Charge



80% of Q1 2025 filings involved a foreign entity

Strong inflows from the US, Europe, China, and GCC neighbors



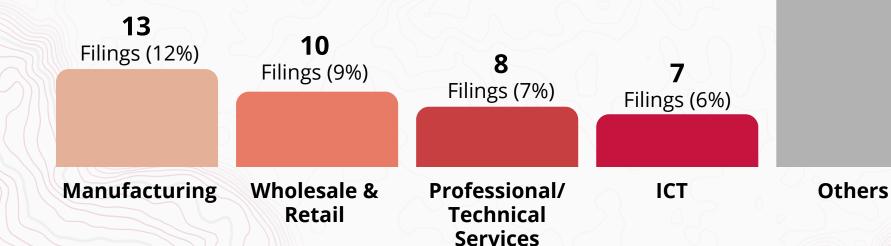




Sector Leaders (Q1 2025)

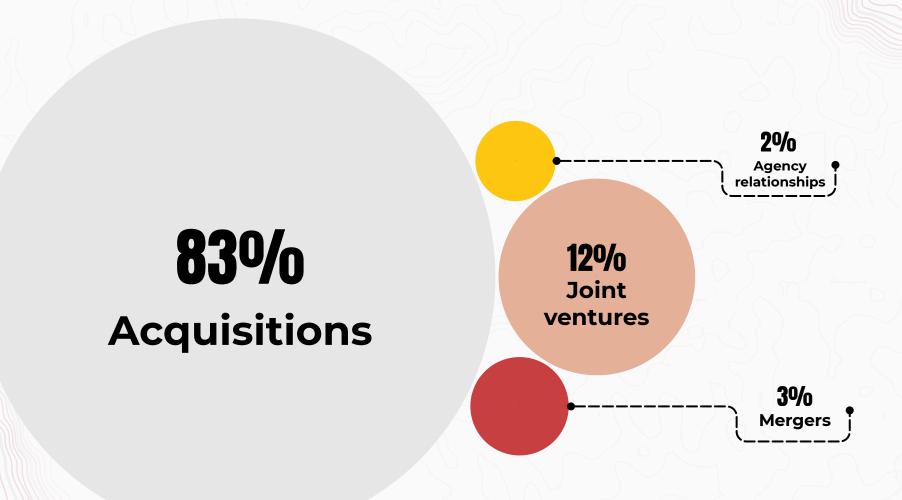
Traditional industries are still leading while emerging sectors continue to gain traction, reflecting a changing deal landscape.

70 Filings (65%)





Types of Transactions (Q1 2025)



The market is heavily driven by acquisitions, which dominate deal activity, while joint ventures play a smaller but notable role, and mergers and agency relationships remain minimal.







Regional Context



USD 92.3 billion 2024, in MENA deal value







Takeaways For Investors & Corporates



Enter now to secure first-mover advantage



Local companies

Prepare governance and financials for deal readiness



Boards

Embed regulatory navigation into predeal planning



How MCA KSA Can Help

- Buy-Side Advisory

 Target search, due diligence, valuation.
- Sell-Side Readiness
 Exit strategy, IM preparation, investor outreach.
- Regulatory Navigation
 GAC filings, conditional approval compliance.
- Post-Deal Integration
 Governance restructuring, synergy delivery.

TRANSACTION ADVISORY TEAM





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